

Owensboro Rotary Club  
Foundation, Inc.



Community Benefit Contribution Policy and  
Application Form

## **Community Benefit Contribution Policy**

Rotary cares through working to feed the hungry; by helping to lift people out of poverty, by providing every adult with basic reading and mathematical skills; by protecting innocent children from abuse and neglect; by undertaking projects for our community that will make Owensboro a better place in which to work and live.

### **Guidelines**

1. The Owensboro Rotary Club Foundation, Inc. will consider making financial contributions to eligible community organizations primarily in four areas:

- Health and Human Services
- Civic Programs
- Education
- Culture and the Arts

Programs sponsored by Rotary will be given first priority. Involvement by Rotary members will also be considered.

2. Groups eligible for support may include:

- 501 ( c ) (3) not-for-profits
- Other civic organizations
- Some public funded organizations

3. Services supplied by requesting organizations would be available to citizens within the Owensboro area or supported by Rotary.

4. Support generally will cover a one-year commitment.

5. Applications shall demonstrate a commitment to provide services regardless of race, religion, sex, age, disability, or national origin.

6. Rotary does not contribute to political organizations, no political fund-raising events, or individual political campaigns.

### **How To Apply For Community Benefit Contribution**

Through our annual budget process, Owensboro Rotary will establish a community benefit fund for eligible applicants that reflects our financial ability. We will make every effort to allocate these funds in the fairest possible way. You may submit a request to the President of the Board of Directors by using the community benefit application forms.

Please submit your request to:

**Board of Directors  
Owensboro Rotary Club Foundation, Inc.  
P.O. Box 1824  
Owensboro, KY 42302-1824**



**Owensboro Rotary Club Foundation, Inc.  
270.926.2922**

## Application for Community Benefit Contribution

**INSTRUCTIONS:** Complete each section of this application with special attention to completeness and accuracy. You may attach additional exhibits as needed. Please enclose a copy of last year's financial statement (if applicable) and your current budget.

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### Application Identification

Organization \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

City, State, Zip Code \_\_\_\_\_

Contact Person \_\_\_\_\_

(title)

(phone)

**Briefly describe your organization and its mission** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Financial Status/Funding

Is your organization 501 ( c ) (3) non-profit? \_\_\_\_ Yes \_\_\_\_ No (please check appropriate answer)

- Please enclose a copy of your IRS Letter of Determination.

Briefly describe the amount and source of funding for your annual budget. \_\_\_\_\_

\_\_\_\_\_

**Funding Request** What is the amount of your request? \_\_\_\_\_

Specifically describe the project for which you are requesting funds. \_\_\_\_\_

\_\_\_\_\_

How will the funds be used? Staff, direct service, equipment? \_\_\_\_\_

\_\_\_\_\_

What geographic area will this project benefit? \_\_\_\_\_

Identify who will benefit from the project and estimate how many people would benefit. \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

When do you propose to start and finish your project? \_\_\_\_\_

How will you evaluate the effectiveness of the project? \_\_\_\_\_

\_\_\_\_\_

How will the Rotary contribution be acknowledged? \_\_\_\_\_

\_\_\_\_\_

**Signature and Date** Signature \_\_\_\_\_ Date \_\_\_\_\_

Typed Name/Title \_\_\_\_\_